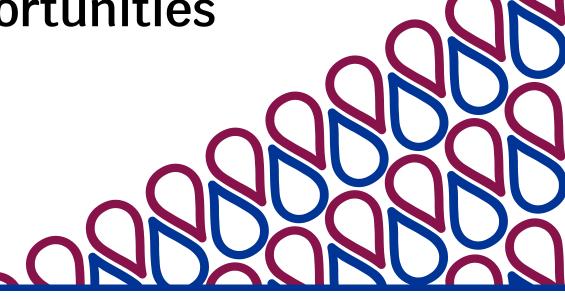


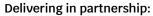
Discovery Innovation Opportunities

2nd February 2023



















Welcome



Caecilie Hougaard Pedersen





Carly Perry





Ben Hatfield-Wright







Shaunna Berendsen Kieran Brocklebank







Q&A

Ask your questions on Slido Sli.do/discovery22

#discovery22











What we'll cover today



Introduction to Spring



The Water 2050 Strategy



Innovation Opportunities



Questions

Ospring

An introduction to Spring

How is Spring helping to accelerate innovation across the wate<u>r sector?</u>





Ospring

The UK 2050 Water Innovation Strategy

How was it developed?

What is the vision for the sector?



UK Water Innovation Strategy 2050



The first step in change is understanding your challenges and creating an ambition for the future





PROVIDING THE SERVICES SOCIETY NEEDS, EXPECTS AND VALUES



PROVIDING CLEAN WATER FOR ALL



PROTECTING AND ENHANCING NATURAL SYSTEMS



DELIVERING RESILIENT INFRASTRUCTURE SYSTEMS



ACHIEVING NET ZERO CARBON



TAKING A WHOLE LIFE APPROACH TO RESPONSIBLE CONSUMPTION AND PRODUCTION



ENABLING DIVERSE FUTURE-READY PEOPLE AND PARTNERSHIP WORKING

AMBITIONS FOR 2050

Customers have trust and confidence in the service that the water sector provides

Water services are accessible, affordable for all, protect vulnerable customers and lead to zero customers in water poverty by 2030

Service provision is transparent, and customers and communities work with water companies to improve service and decision making

AMBITIONS FOR 2050

Drinking water supply is low impact and sustainable UK water supply is reliable with zero interruptions We provide enough water

for all across the UK

AMBITIONS FOR 2050

Wastewater services are environmentally sustainable We work with customers to hal

We work with customers to halve freshwater abstractions, leaving more water in the environment

Water companies work in collaboration with customers and communities to have zero uncontrolled discharges from sewers

Emerging contaminants and lead are dealt with effectively causing zero harm for people and the environment

We have developed, protected and enhanced our natural environment

We have used natural solutions to improve our resilience to current and future challenges

AMBITIONS FOR 2050

We work with customers to develop resilient human, physical and digital systems which can adapt to known and unknown future challenges

Our assets are maintained for the long term providing economic, social and environmental value

AMBITIONS FOR 2050

We have achieved operational and value chain carbon negativity We have implemented carbon sequestration across the water sector

Customers, communities, water companies and the supply chain work together to achieve carbon neutrality across the value chain

AMBITIONS FOR 2050

We have maximised the recovery and reuse of resources to support sufficient resource availability for nature and society and achieved zero waste

We have sustainably achieved zero leakage

AMBITIONS FOR 2050

We have a shared innovation culture which improves customer experience

Collaboration pathways are paved between water companies, regulators, supply chains, SMEs, start-ups, academia, customers and other innovators to allow innovation to work

The whole sector's workforce has the skills and diversity of thought to take an active approach to prepare for and address emerging challenges

The UK regulatory framework has evolved to incentivise innovation to benefit customers and the environment



The UK 2050 Water Innovation Strategy



The strategy has been developed by representatives from across 19 water companies, with close co-operation from Ofwat and facilitated by UKWIR and Arup on behalf of the sector.

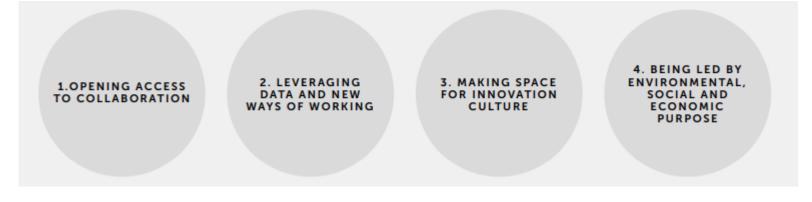




The Vision, Principles and Innovation Areas

Our vision is to create open collaboration opportunities across the water sector to drive transformational change through innovation that delivers greater value for customers and the environment.

Principles – How we will innovate



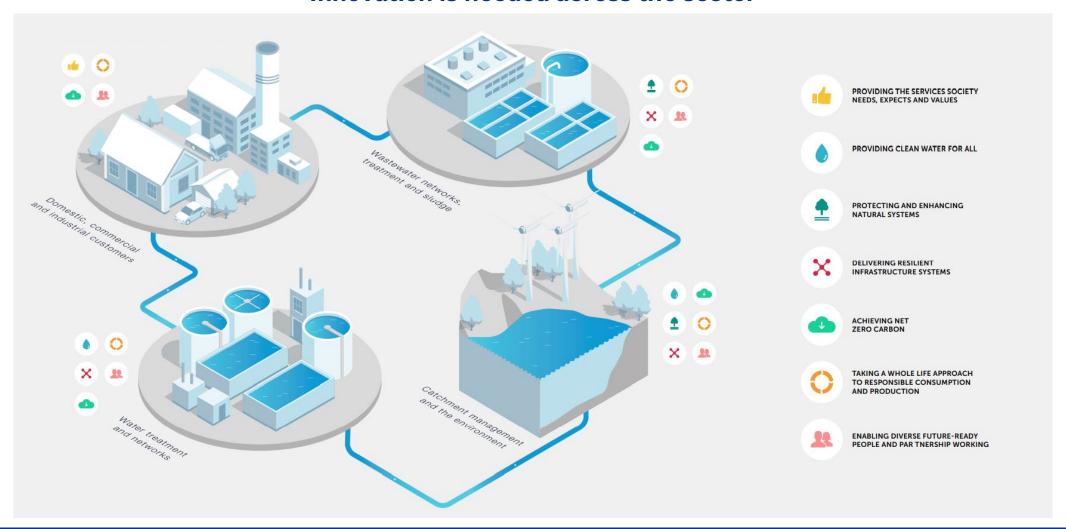
Innovation Areas – What we will innovate





The Vision, Principles and Innovation Areas

Innovation is needed across the sector





The Vision, Principles and Innovation Areas

The UK 2050 Water Innovation Strategy has fed into the Ofwat Water Discovery Challenge Innovation Themes



Providing the services society needs, expects and values



Providing clean water for all



Protecting and enhancing natural systems



Delivering resilient infrastructure systems



Achieving net zero carbon



Taking a whole life approach to responsible consumption and



Enabling diverse future ready people and partnership



1. Responding and adapting to climate change including achieving the sector ambitions of net zero carbon, zero waste and zero leakage



2. Protecting and enhancing the environment and natural systems, to protect current and future customers from the impacts of extreme weather and pollution



3. Delivering long-term operational resilience and understanding infrastructure risks to customers and the environment, finding solutions to mitigate these in sustainable and efficient ways



4. Testing new ways of conducting core activities to deliver the services customers and society need, expect and value both now and in the future







Responding and adapting to climate change

How do we achieve operational and value chain carbon negativity?

How do we maximise the recovery and reuse of resources?

How do we provide enough water for all across the UK?

How do we sustainably achieve zero leakage?

We're looking for solutions that, for example:

- Reduce current carbon emissions or help avoid future carbon intensive solutions
- Encourage water conservation and/or grey water use
- Improve access to low cost methods for monitoring, modelling and treating water
- Help water companies make effective data driven investment decisions

An example from outside the sector: Resource Recovery

In 2010 GSK introduced a company-wide approach to achieve zero-waste to landfill. Through adjusting their thinking they have since delivered multiple resource recovery schemes such as: composting egg waste; generating green gas from food waste; and re-using refrigerated packaging for construction projects.

We want to find these kind of initiatives that when combined can lead to significant benefits





Protecting and enhancing the environment

How do we ensure freshwater abstractions leave plenty of water for the environment?

How do we stop uncontrolled discharges from sewers?

How do we enhance our natural environment?

We're looking for solutions that, for example:

- Improve engagement with customers around the role they can play in helping to deliver environmental outcomes
- Improve access to low cost methods for monitoring, modelling and treating waste water
- · Assist in implementing a multi-capital holistic approach to decision making

An example from outside the sector: A Sustainable agriculture code

Unilever has developed a 'sustainable agriculture code' which is now followed by its suppliers around the world. The code addresses: use of agrochemicals and fuels, soil and nutrient management, water and energy consumption, biodiversity, waste, human and animal welfare, and skills development to improve local economies

We want to innovate our decision making and that of our supply chains like this to further improve social, environmental and economic benefits of our activities





Long term operational resilience

How do we achieve zero interruptions to the water supply?

How do we reduce the occasions of failure with drinking water standards to zero?

How do we maintain our assets effectively for the long term?

How do we ensure no harm from emerging contaminants?

We're looking for solutions that, for example:

- Improve the effectiveness or efficiency of incident management, maintenance and infrastructure investment
- Help further develop partnership approaches to catchment management
- Help water companies make effective data driven operational decisions

An example from outside the sector: Distributed ReStart

A project run by National Grid and Scottish Power Energy Networks to make use of distributed energy resources (such as solar panels, small wind turbines etc.) to restore power in the event of a total or partial blackout of the national electricity transmission system.

We want to introduce solutions like this that can help improve water infrastructure resilience and performance.





New ways of conducting core activities customers and society need, expect and value

How do we build customer trust and confidence?

How do ensure water services are accessible and affordable for all?

How do provide a transparent service with customers and communities involved in decision making?

How do we improve skills and diversity in the sector?

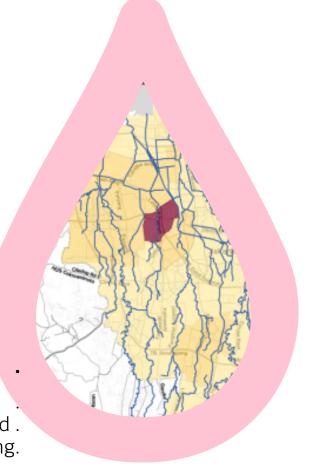
We're looking for solutions that, for example:

- Help with developing an understanding of the true value of water among customers
- · Help create national benchmarks for data sharing and collaboration
- Improve customer engagement processes so they feel truly part of the water cycle
- Enable cross utility partnerships

An example from outside the sector: Crowd-sourced flood mapping

An innovative approach to citizen engagement in Indonesia, the Peta Jakarta project uses real-time social media engagement to generate crowd-sourced disaster maps in periods of monsoon flooding.

We want to think differently like this to help us deliver our activities in ways that customers and society will value





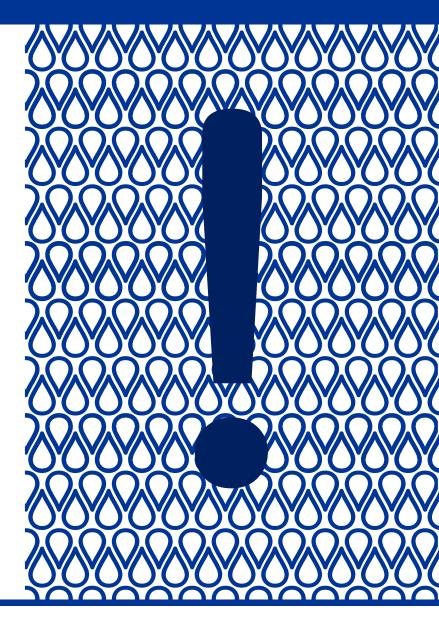
Spring Overview



Spring is the water sector innovation centre of excellence across the UK & Ireland. We are here to facilitate collaboration within and beyond the water sector.

We support innovators by:

- Communicating the sectors priority innovation areas
- Facilitating collaborative innovation projects
- Helping share and scale effective solutions





Q&A

Ask your questions on Slido sli.do/discovery22











Thank you!

For more information about the Water Discovery Challenge, contact:

w: waterinnovation.challenges.org

e: waterinnovation@challengeworks.org

You can also sign up for updates on the Water Discovery Challenge at: waterinnovation.challenges.org/newsletter

For more information about Spring or The UK 2050 Water Innovation Strategy, contact:

w: spring-innovation.co.uk

p: https://spring-innovation.force.com/spring/s/

e: admin@spring-innovation.co.uk